



Sources: Bloomberg and Bahana TCW IM - Research

March 9, 2022

**Salam Investasi**

IHSG melemah -0.80% (-0.30% mom; 3.54% ytd) ke level 6,814.2. Pelemahan indeks dipimpin oleh sektor Financials dan Energy. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh BBRI (-1.99%), ARTO (-4.91%) dan EMTK (-6.88%). Investor asing tercatat melakukan net jual sebesar USD -05.4 juta (USD 312.1 juta mtd; 1,957 juta ytd). Yield obligasi pemerintah 10 tahun naik 0.1 bps menjadi 6.82 (30.6 mtd; 43.9 ytd). Rupiah terapresiasi 0.13% ke level 14,396 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**JCI Movers**

Leaders	%	Laggards	%
ASII	7.76	BBRI	(1.99)
TLKM	2.44	EMTK	(6.88)
INCO	4.92	BBCA	(0.65)
MEGA	3.18	UNTR	(6.03)
INDF	3.49	TPIA	(2.92)

**Index Performance**

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		(5)	1,957	1,957
Indonesian Bonds		(394)	(363)	(363)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6814.18	(0.80)	3.54	9.91
IDX30 (Equity)	531.06	0.08	6.83	7.35
LQ45 (Equity)	986.54	(0.24)	5.92	6.33
ISSI (Equity)	192.63	(1.36)	1.91	8.11
BINDO (Bonds)	279.34	-	(0.82)	8.30
HSI (HK)	20765.87	(1.39)	(11.25)	(27.83)
SHCOMP (CH)	3293.53	(2.35)	(9.51)	(1.96)
NIKKEI (JP)	24790.95	(1.71)	(13.90)	(14.60)
Dow Jones (US)	32632.64	(0.56)	(10.20)	2.61
S&P 500 (US)	4170.70	(0.72)	(12.49)	9.14
FTSE 100 (UK)	6964.11	0.07	(5.69)	3.47

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	128.0	3.9	41.0	87.5	64.5
Coal (USD/MT)	365.0	(12.1)	143.3	453.9	206.7
Nickel (USD/MT)	48,201.0	-	109.4	195.8	130.8
Gold (USD/OZ)	2,050.8	(0.3)	11.5	19.1	11.8
Tin (USD/MT)	48,865.0	4.0	13.4	83.0	24.1
CPO (USD/MT - CIF)	1,676.6	(3.1)	25.8	72.1	35.7

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	46,974.70	(0.24)	(0.42)	7.02	(0.46)
Ganesha Abadi Kelas G	3,957.64	(0.02)	0.36	5.12	0.58
Kehati Lestari Kelas G	2,510.18	(0.23)	(0.72)	4.41	(1.19)
Makara Prima	2,942.84	(0.18)	(0.10)	5.30	(0.30)
Bahana MES Syariah Fund Kelas G	1,403.13	(0.09)	(0.08)	5.20	0.07
PTS Generasi Gemilang	1,363.99	(0.08)	0.08	6.09	0.34
<b>Equity</b>					
Bahana Dana Prima	13,738.75	0.36	5.24	1.28	4.18
Bahana Dana Ekuitas Andalan Kelas G	4,494.86	(0.02)	3.78	1.19	3.22
Dana Ekuitas Prima	3,941.87	(0.20)	3.72	(2.78)	2.60
Bahana Trailblazer Fund	792.01	0.04	3.38	(3.46)	(0.12)
Bahana Primavera 99 Kelas S	1,168.20	0.47	4.02	5.22	5.02
Bahana Icon Syariah	819.53	(0.44)	0.62	(7.14)	0.27
Bahana USD Global Sharia Equities	1.31	(3.17)	(9.02)	2.35	1.41
Bahana US Opportunities Sharia	0.87	(3.49)	(9.11)	-	(18.56)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,546.55	(0.08)	4.09	(12.75)	0.66
Bahana Quant Strategy	1,231.62	(0.15)	3.57	(1.32)	0.09
<b>Money Market</b>					
Bahana Dana Likuid	1,685.19	0.01	0.19	2.68	0.46
Bahana Likuid Syariah Kelas S	1,462.85	0.01	0.20	3.02	0.51
Bahana Likuid USD	0.90	0.00	0.02	0.28	0.05
Bahana Likuid Plus	1,269.51	0.01	0.24	3.37	0.57
<b>ETF</b>					
Bahana Bisnis 27	525.88	(0.00)	3.53	8.27	6.98

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

8-Mar-22

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.0	4.95	0.12
FR0082	9/15/2030	6.4	6.79	0.28
FR0080	6/15/2035	8.6	7.11	0.25
FR0083	4/15/2040	10.0	7.23	0.25
FR0076	5/15/2048	11.8	7.17	0.09
INDON30(USD)	2/14/2030	7.1	3.03	0.15
INDON50(USD)	2/14/2050	17.5	4.05	0.23

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Feb-22	(0.02)	0.54	2.06
Fx Rsrvs, Feb-22, US\$14.4Bn	0.04	(2.42)	1.88

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.08	3.08	(0.00)
Currency	Last	%1d	%ytd
USD/IDR	14,396.00	0.13	(0.92)
EUR/IDR	15,690.22	(0.24)	2.84
AUD/IDR	10,469.49	2.01	(1.05)
SGD/IDR	10,554.17	0.10	0.08
HKD/IDR	1,840.79	0.20	(0.62)
JPY/IDR	115.67	0.60	(0.57)